## Schedule 1

# JOB DESCRIPTION

Position:	Choices to Wellbeing Administrator
Purpose:	Programme Management Support for Choices to Wellbeing

#### **INCUMBENT'S PERSONAL DETAILS**

Employee Name:	
Phone No:	
Mobile No:	
Email:	

## AUTHORITIES

Reports To:	Programme Manager Primary Mental Health
Staffing:	Nil
Financial Authority:	Nil

KEY RESPONSIBILITIES			
Key Accountabilities:	Tasks:		
Choices to Wellbeing Programme	<ul> <li>Work in collaboration with the Choices to Wellbeing Team and Youth Health Hub team where necessary to ensure the service runs well</li> <li>In conjunction with the Choices to Wellbeing Manager, undertake planning and forecasting</li> <li>Co-ordination and support of the Choice Plus service each Thursday and Friday (Glenfield clinic) :         <ul> <li>Provide appropriate support for clinicians</li> <li>Assist with new referrals and clients</li> <li>Follow up with any DNA's</li> <li>Process all Choice Plus letters, documentation, referrals to secondary services and any other requests from clinicians</li> <li>Ensure Excel database is maintained and updated regularly</li> <li>Liaise with Secondary Services where needed</li> </ul> </li> </ul>		

	<ul> <li>Coordinate booking system for 2 Psychologists</li> </ul>
	<ul> <li>Making sure archiving is up to date consistently</li> <li>Ensure stationery and kitchen is appropriately stocked</li> <li>Ensure a presentable front desk environment</li> </ul>
	<ul> <li>Provide support, coaching and orientation as required for any newly appointed administrators</li> </ul>
Service Delivery	<ul> <li>Ensure that referred young people meet the minimum criteria of the programme</li> </ul>
	<ul> <li>Act as the link between the referred young person/family and the identified provider</li> </ul>
	Referral Administration
	<ul> <li>Ensure continued feedback to the referrer</li> </ul>
	<ul> <li>Follow up on non-attendance of young people of sessions</li> </ul>
	<ul> <li>Follow up and complete client Monthly Reviews along with Choices to Wellbeing Program Manager</li> </ul>
	<ul> <li>Obtain summaries, reports and assessment forms from providers for young people to be discharged</li> </ul>
	<ul> <li>Inform referrers of the interventions available to their young people through the "Choices to Wellbeing" programme</li> </ul>
	<ul> <li>Participate in the facilitation of regular information meetings and continued communication regarding Choices to Wellbeing</li> </ul>
	<ul> <li>Identify and report any issues related to providers, particularly in relation to poor performance to the Your Choice Program Manager</li> </ul>
	<ul> <li>Assist in providing regular information updates to key stakeholders as required</li> </ul>
	<ul> <li>Assist in the preparation of monthly and quarterly reports for the Your Choice Program Manager</li> </ul>
	<ul> <li>Provide additional reports as required by HealthWEST</li> </ul>
	<ul> <li>Provide additional reception/administration cover at the Youth Health Hub where necessary, including coordinating the Youth Health Clinic when needed</li> </ul>
	<ul> <li>Administration tasks including scanning client notes/files, filing, dealing with enquiries etc</li> </ul>
	Any other duties as required
Multi Disciplinary Triage	<ul> <li>Ensure all new referrals are labelled/completed appropriately and triage list is prepared</li> </ul>
	<ul> <li>Set up MDT meeting for external and internal members</li> </ul>
	<ul> <li>Attend weekly MDT meeting, administrating client search for each new client and recording acceptance both on PMS and Excel</li> </ul>

Matching and Allecation	
Matching and Allocation	<ul> <li>Make an informed decision along with Your Choice Program Manager around the most appropriate provider in relation to the young person's needs</li> </ul>
	<ul> <li>Contact young person and/or family and discuss all preferable options and confidentiality with a youth friendly approach</li> </ul>
	<ul> <li>Act as the conduit and main link between young person, referrer and the identified provider</li> </ul>
	<ul> <li>Ensure all confirmation letters and appropriate information are sent to referrer and young person to confirm acceptance</li> </ul>
	<ul> <li>Ensure all clinic notes are continuously updated in Patient Management System, Med Tech</li> </ul>
	<ul> <li>Assist in the acceptance and coordination of subsequent sessions</li> </ul>
Data Entry	<ul> <li>Continuously update and maintain correct data input on Excel Spreadsheet that holds all client information, contractual targets, invoicing maintenance etc</li> </ul>
	<ul> <li>Assist in the preparation of Excel Spreadsheet graphs/tables for reporting purposes</li> </ul>
	<ul> <li>Problem solve any Excel issues that may arise</li> </ul>
Accounts and invoice tracking	<ul> <li>Oversee the verification and signing off of invoices from Service Providers</li> </ul>
	<ul> <li>Prepare and process all invoices each month from providers, ready to give to Finance</li> </ul>
	<ul> <li>Enter all new invoices on Excel Spreadsheet, cross reference invoices; correct session numbers/dates, GST, prices etc</li> </ul>
	Liaise with Service providers around any issues with invoices
	<ul> <li>Work alongside Finance Officer for any financial discrepancies of provider invoices</li> </ul>
Professional development and clinical competency	<ul> <li>Practices in accordance with legal, ethical and professional framework, if relevant (full member of a registered Professional Body)</li> </ul>
	<ul> <li>Participates in professional supervision, if relevant.</li> </ul>
	<ul> <li>Maintains and develops own expertise and knowledge</li> </ul>
	<ul> <li>Seeks and attends educational opportunities/conferences relevant to position.</li> </ul>
	<ul> <li>Proactively prepares for and participates in own performance development and review.</li> </ul>
General Administration	<ul> <li>Provide administrative support as required including;</li> <li>Filing, photocopying, binding, faxing or scanning</li> <li>Provide administrative support and attendance at Youth Health Hub events</li> </ul>

	<ul> <li>Provide meeting support including room set up and minutes as required.</li> <li>Ensure archiving and filing is up to date and tracked within electronic system</li> <li>Provide basic trouble shooting assistance to all staff.</li> <li>Support external communications, where appropriate for the Youth Clinic</li> <li>Maintain TMG task sheet to track all IT jobs</li> <li>Provide orientation support to new staff, contractors, student placements and alike for Primary Mental Health but not limited to:         <ul> <li>building and facilities orientation</li> <li>office/desk set up, including IT requirements</li> </ul> </li> </ul>
Youth and Whanau Engagement	<ul> <li>Programme Manager</li> <li>Provide a youth friendly approach</li> <li>Provide a client service focus providing relevant accurate information about the YHH services</li> </ul>
Health and Safety	<ul> <li>Recognise individual responsibility for workplace Health and Safety under the Health and Safety Act 1992.</li> <li>Support YHH to maintain a safe workplace, and assist with CIF and Safety Seek processes</li> <li>Health &amp; Safety Representative onsite</li> </ul>
Treaty of Waitangi	<ul> <li>Integrated awareness of the Treaty of Waitangi and the special access needs of Māori into administration and communication processes</li> </ul>

## MEETINGS

Meeting:	Frequency:
Youth Health Hub staff meeting	To be agreed
Programme Manager, Choices to Wellbeing	As agreed
HealthWEST Staff meeting	Quarterly
Any other meetings	As required